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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際 股集團有限公司

(Incorporated in Hong Kong with limited liability)

(S c C de: 171)

2025 INTERIM RESULTS ANNOUNCEMENT

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(,) 30 J 2025 (
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CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the six months ended 30 June 2025

			(Unaudited)	()
			Six months ended 30 June	
	Notes		4	202
			2025	202
			HK\$'000	HK\$'000
	5	4	50,810	, 1
	5		29,493	3 ,33
			(4,111)	(3,215)
		4	(14,296)	(21, 31)
		4	(55,243)	, 1
		4	(34,616)	(,03)
			(87,164)	(1 ,10)
		4	(161,375)	(2 5,353)
S			(15)	(2 2)
		4	(47,897)	(3,)
L		4	(324,414)	(3 1,33)
T		4	24,804	, 3
L		4	(299,610)	(33 , 3)
L			(297,838)	(30 ,)
		4	(1,772)	(2 ,)
		4	(299,610)	(33 , 3)
LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY			(12.92)	(13.32)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 June 2025

		(Unaudited) As at 30 June 2025 HK\$'000	(Note) 31 202 HK\$'000
	Note		
NON-CURRENT ASSETS			
Property, plant and equipment		1,946,743	2,015,000
Intangible assets		71,764	50,222
Investment properties		24,159	25,055
Financial assets at fair value through profit or loss	4	261,574	255,300
Financial assets at fair value through other comprehensive income		850,732	1,225,000
Financial assets at amortised cost	4	413,282	405,000
Other non-current assets	4	204,936	202,200
Total non-current assets	4	1,640,126	1,927,800
Total assets	4	3,774,830	3,722,000
CURRENT ASSETS			
Financial assets at fair value through profit or loss	11	10,123	5,000
Financial assets at fair value through other comprehensive income		760,747	555,110
Financial assets at amortised cost		1,702	1,300
Financial liabilities at fair value through profit or loss		1,674,743	1,020,000
Financial liabilities at fair value through other comprehensive income		268,584	250,200
Financial liabilities at amortised cost		13,206	51,000
Other current assets	4	47,569	50,000
Total current assets		2,776,674	2,315,000
CURRENT LIABILITIES			
Financial liabilities at fair value through profit or loss		828,643	805,000
Financial liabilities at fair value through other comprehensive income	4	3,448,498	3,115,500
Financial liabilities at amortised cost		107,106	105,000
Other current liabilities		2,953	25,300
Total current liabilities	4	4,387,200	4,223,000

NOTES:

1. BASIS OF PRESENTATION

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2. BASIS OF PREPARATION

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Six months ended 30 June 2025 (Unaudited)

		Investments <i>HK\$'000</i>	Property leasing <i>HK\$'000</i>	New energy investment and operation <i>HK\$'000</i>	Total <i>HK\$'000</i>
		-	50,234	-	50,234
		-	-	576	576
		-	50,234	576	50,810
S	/()	<u>(55,457)</u>	<u>(49,436)</u>	<u>172</u>	<u>(104,721)</u>
					10,171
					(21,209)
	()				(160,743)
S					(15)
					<u>(47,897)</u>
L					(324,414)
T					<u>24,804</u>
L					(299,610 -42.551 -1.1)

6. FINANCE COSTS

	(Unaudited)	()
	Six months ended 30 June	
4	2025	202
	<i>HK\$'000</i>	<i>HK\$'000</i>
	3,400	,0
	157,343	23 ,51
	632	1, 3
	<hr/>	<hr/>
4	161,375	2 5,353
	<hr/> <hr/>	<hr/> <hr/>

7. TAXATION

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	(Unaudited)	()
	Six months ended 30 June	
4	2025	202
	<i>HK\$'000</i>	<i>HK\$'000</i>

10. DIVIDEND

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11. TRADE RECEIVABLES

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	As at 30 June 2025 HK\$'000	31 202 HK\$'000
1 2	4 9,934	,
2	189	,
	<u>4 10,123</u>	<u>,</u>

12. COMMITMENTS

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	As at 30 June 2025 HK\$'000	31 202 HK\$'000
,	4 4 2,275	,20
,	<u>4 4 2,275</u>	<u>,20</u>

BUSINESS REVIEW

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新能源科技有限責任公司 (L E T , 北京靈駿 L *)

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30 J 202 (**Period 2024**), L

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(T Z) L 中海油氣(泰州)石化有限公司 (Z *) (Z),

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* English name is translated for identification purpose onl

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 4\$2 5,353,000 202
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Revenue

2025 ()
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Share of losses of joint ventures

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4	\$ 3,	,000	4	202		\$,	,000	2025
					()			Z
			4		4	\$ 3,	,000	202
	\$32,0	5,000		2025				Z
				2025,	()			L
					4	\$10,303,000		202
	\$15,	02,000		2025				
			L					
	2025.							

Property, plant and equipment

T								
	\$50,	22,000	31	202	4	\$ 1,	,000	30 J
2025,								2025

Accrued charges, rental deposits and other payables

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		\$ 01,4	0,000	31	202		\$ 2 ,	3,000
30 J	2025							

EXCHANGE EXPOSURE

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TREASURY POLICY

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Cash Position

	As at 30 June 2025	31 202
	<i>HK\$'000</i>	<i>HK\$'000</i>
	13,206	,51
	47,569	, 0
	60,775	13, 2

30 J 2025,

	As at 30 June 2025	31 202
\$	0.6%	2 .3%
	99.4%	3. %
S \$	0.0%	0.3%
	100.0%	100.0%

30 J 2025,

	As at 30 June 2025	31 202
	<i>HK\$'000</i>	<i>HK\$'000</i>
4	1,426,001	1, 0 , 5
	2,057,020	2,03 , 2
	<hr/>	<hr/>
44	3,483,021	3, 5, 20
	<hr/> <hr/>	<hr/> <hr/>

30 J 2025,

	As at 30 June 2025	31 202
	<i>HK\$'000</i>	<i>HK\$'000</i>
4	135,305	1 2,
	<hr/>	<hr/>
	3,313,193	3,2 ,5 5
4	349	33
	34,067	33,520
	107	312
	<hr/>	<hr/>
4	3,347,716	3,302, 1
	<hr/>	<hr/>
44	3,483,021	3, 5, 20
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) 4 4 2% (31 (202 1 %) 0. 3 (31
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 - \$3, 12
 , () 4 \$2,2 3

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4 , 2 J 202 , Z
 L * (廣東珠光集團有限公司) (Z), Z
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4 L (L), 4 1 J 202
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, L .* (東環(北京)物業管理有限公司) (E), -

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L .5 ()0 ()0 L ., 55 ()0.5 ()0. ()0.

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 詢合夥企業(有限合夥))())* (杭州光曜致新正澤企業管理諮
 1 3.01 4 E L , T , E , 1
 10, 3 ,000 (\$, \$11,302,000) (),
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 2 5. 4 E L , T , E , 1
 1 , 11,000 (\$, \$1 , ,000) (\$,
 2025.) T
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PLEDGE OF ASSETS

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 4 (31 202 \$1, 3,2 3,000 \$1, , 3 ,000 \$2,512,000,
 \$2,523,000),

COMMITMENTS

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 \$,20 ,000). \$2,2 5,000 (31 202

CONTINGENT LIABILITIES

30 J 2025,
 \$ 4 ,5 ,000 (31 202 \$1,5 , ,000)

* English name is translated for identification purpose onl

CAPITAL STRUCTURE

As of June 30, 2025, the Company's total debt was \$2,025,200,000, which is 12.3% of the Company's total assets of \$2,323,551,000 as of June 30, 2025. The Company's debt is primarily composed of bank loans and bonds.

HUMAN RESOURCES

As of June 30, 2025, the Company had 5,444 employees (31,202 employees as of June 30, 2024). The Company's total compensation for the period from January 1, 2025 to June 30, 2025 was \$20,320,000, compared to \$23,130,000 for the same period in 2024. The Company's total compensation includes salaries, bonuses, and other benefits. The Company's total compensation for the period from January 1, 2025 to June 30, 2025 was \$20,320,000, compared to \$23,130,000 for the same period in 2024. The Company's total compensation includes salaries, bonuses, and other benefits.

INTERIM DIVIDEND

The Company has not declared an interim dividend since June 30, 2024.

CORPORATE GOVERNANCE

The Company's corporate governance is based on the principles of transparency, accountability, and ethical conduct. The Company's Board of Directors is responsible for overseeing the Company's operations and ensuring that the Company's interests are protected. The Company's Board of Directors is composed of independent non-executive directors and executive directors. The Company's Board of Directors is responsible for overseeing the Company's operations and ensuring that the Company's interests are protected.

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COMPLIANCE WITH THE MODEL CODE

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PURCHASE, SALE OR REDEMPTION OF THE COMPANY' S LISTED SECURITIES

2025, ,

EVENT AFTER REPORTING PERIOD

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APPRECIATION

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Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief Executive Officer and Executive Director

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As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (alias Zhu Qing Yi) (Chairman and Co-Chief Executive Officer), Mr. Zhang Wenguang (Co-Chief Executive Officer), Mr. Weng Jian and Ms. Ku Ka Lee as executive Directors; Mr. Chen Yongcun and Mr. Chen Zhiwei as non-executive Directors; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.